AIM
Advanced Information Management

GAIN Data Portal

Take Full Control of Your Market & Reference Data Costs and Usage

GAIN Data Portal is dedicated to the efficient and compliant sourcing of market and reference data from popular data vendors. This award-winning web application executes pre-defined data feed requests, stores the acquired data in a central repository, and then makes that data accessible to all users, applications and accounts across the organization.

Market and reference data is the lifeblood of any financial institution. But it can also be a major headache. With escalating costs, stricter licensing agreements and increasing regulatory pressure, institutions are focusing on ways to optimize their data spend, while ensuring effective and compliant usage across the organization.

EASY, COMPLIANT ACCESS

GAIN Data Portal provides firms with a strategic approach to data sourcing and distribution. The lightweight web application facilitates the efficient and compliant sourcing of market and reference data. By centralizing the acquisition of data requests from one or multiple data feeds, the product enables business users and applications to access data that has already been requested in a compliant way, and without incurring additional costs. The system also ensures that new data requests can only be triggered by an authorized business user.
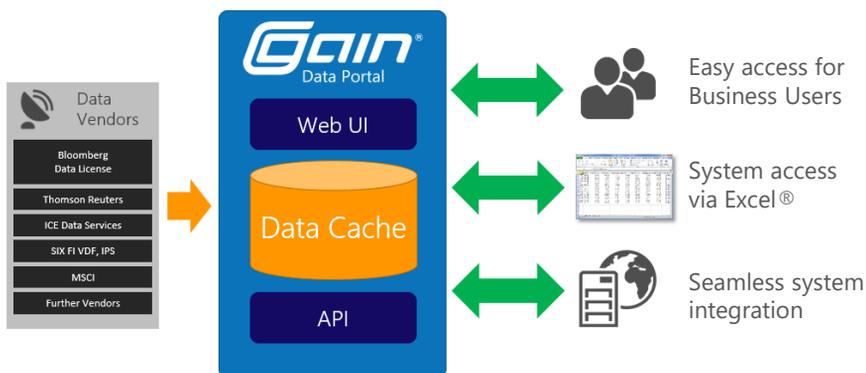
DATA USAGE UNDER CONTROL

GAIN Data Portal comes with a rich set of pre-built features that empower firms to take control of their data usage. This includes out-of-the-box connectors to leading data providers, web UI screens to manage and monitor data requests, and an API to access data from any application including Excel®.

Firms using GAIN Data Portal have complete transparency over their data costs and usage at an account, business unit, and organizational level. They are faster at assessing new data requirements, identifying

Controlled & Compliant Access to Market & Reference Data

- Centralized control over vendor data requests and usage
- Fully maintained adaptors to leading data providers
- Direct access to data from Excel® or Tableau using OData interface
- Business end-users are autonomous in accessing the data they need
- Foundation for further data usage optimization and cost control
- Multi-account support

underutilized data sources, and responding to changes to licensing agreements.

GAIN Data Portal sets the foundation for a best-practice approach to data management that addresses data quality, data lineage and data governance. The application integrates seamlessly with the GAIN Data Management platform.

Data Vendors
Bloomberg Data License
Thomson Reuters
ICE Data Services
SIX FI VDF, IPS
MSCI
Further Vendors

GAIN Data Portal — Web UI — Data Cache — API

Easy access for Business Users

System access via Excel®

Seamless system integration

Efficient Data Sourcing

- Centralized sourcing of market and reference data
- Users and systems can access the latest data without incurring additional costs
- Reduces multi-hits by utilizing cached and bulk data

Full Control Over Data Usage

- Data requests are managed centrally by authorized users
- Usage tracking and monitoring across vendor accounts
- Enforces data entitlements and facilitates compliant sourcing

Flexible & Fast Adoption

- Lightweight and fully productized application
- Fast on-boarding of data requirements from business users via intuitive web UI
- Business users are autonomous in accessing the data they need
- Direct access within Excel® spreadsheets via OData API

Lower Ongoing Costs

- Initial savings delivered immediately through sourcing optimization
- Map data usage to invoices for transparent cost allocation
- Detailed reports provide recommendations for ongoing cost savings and usage optimization
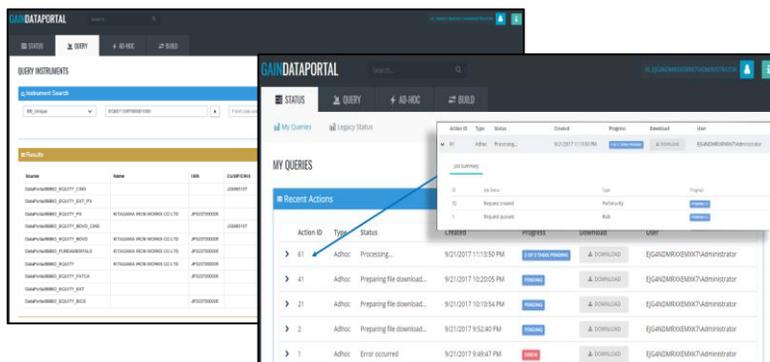
Data Manager View
FULL CONTROL OVER DATA REQUESTS

Using GAIN Data Portal's intuitive web user interface, authorized users can define request templates and manage the execution of all defined requests, both scheduled and ad-hoc.

This provides complete control over data requests, and therefore full control over data usage and costs allocations.

Excel® Integration
DIRECT ACCESS FROM EXCEL®

GAIN Data Portal executes pre-defined data requests and stores the acquired market and reference data in a central repository. Microsoft Excel spreadsheets can directly access this data, without incurring additional costs and without breaching your data usage agreement.
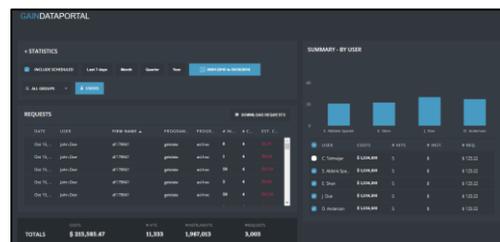
End-users can refresh their spreadsheets directly in Excel® to easily access the latest data.

Microsoft® and Excel® are either registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.

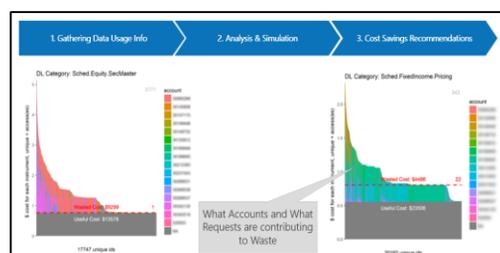# GAIN DATA PORTAL: Full Transparency over Your Data Costs and Usage

MAP DATA USAGE TO INVOICES

- Easily reconcile vendor invoices and verification reports with actual data usage
- The application facilitates transparent cost allocation across business units
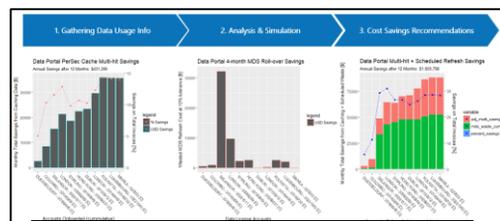- Achieve future data cost estimation based on historical data usage and cost

TRACK USAGE PATTERNS

- Usage tracking and monitoring across multiple vendor accounts
- Identify inefficient data request patterns through in-depth analysis and reporting
- Detailed analysis reports provide recommendations for future cost savings and usage optimization

IMPLEMENT STRATEGIES FOR FUTURE COST SAVINGS

- Reduce multi-hits by utilizing bulk and cached data
- Optimize data requests and maximize cost savings for both ad-hoc and scheduled data requests
- Centralized monitoring of data requests and usage to ensure compliance with your vendor contracts

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